

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> , Debtors. ¹	PROMESA Title III Case No. 17 BK 3283-LTS (Jointly Administered)
In re: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of PUERTO RICO ELECTRIC POWER AUTHORITY, Debtor.	PROMESA Title III Case No. 17 BK 4780-LTS

CORRECTED NOTICE OF SUBMISSION OF CERTIFIED TRANSLATIONS

To the Honorable United States District Court Judge Laura Taylor Swain:

The Ad Hoc Group of PREPA Bondholders, Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) and National Public Finance Guarantee Corporation (“National”) respectfully submit this Notice of Submission of Certified Translations in response to the direction given by the Court at the February 15, 2018 hearing (the “Hearing”) on

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

the Urgent Joint Motion of the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority for Entry of Interim and Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens and Providing Superpriority Administration Expense Claims, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief. (Case No. 17 BK 3283-LTS, ECF No. 2298; Case No. 17 BK 4780-LTS, ECF No. 549).

At the Hearing, the Court directed the parties to file certified translations of any exhibits that were in Spanish. In response to this direction, the Ad Hoc Group of PREPA Bondholders, Assured and National submit certified translations of Respondents' Exhibits D,² E and F. See Exhibits 1, 2 and 3 attached hereto. The Ad Hoc Group of PREPA Bondholders, Assured and National respectfully request that the Court take notice of the certified translations submitted hereto.

² Respondents' Exhibit D was also attached to Respondents' Exhibit A as Exhibit B to the Trial Declaration of Stephen J. Spencer in Support of the Ad Hoc Group of PREPA Bondholders' Objections to the Oversight Board's Motion Seeking Debtor in Possession Financing.

Dated: San Juan, Puerto Rico
March 3, 2018

CASELLAS ALCOVER & BURGOS P.S.C. CADWALADER, WICKERSHAM & TAFT LLP

By: /s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez
USDC-PR 204809
Ricardo F. Casellas-Sánchez
USDC-PR 203114
Diana Pérez-Seda
USDC-PR 232014
P.O. Box 364924
San Juan, PR 00936-4924
Telephone: (787) 756-1400
Facsimile: (787) 756-1401
Email: hburgos@cabprlaw.com
rcasellas@cabprlaw.com
dperez@cabprlaw.com

*Attorneys for Assured Guaranty Corp. and
Assured Guaranty Municipal Corp.*

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.*
Mark C. Ellenberg*
Ellen V. Holloman*
Ellen M. Halstead*
Thomas J. Curtin*
Casey J. Servais*
200 Liberty Street
New York, NY 10281
Telephone: (212) 504-6000
Facsimile: (212) 406-6666
Email: howard.hawkins@cwt.com
mark.ellenberg@cwt.com
ellen.holloman@cwt.com
ellen.halstead@cwt.com
thomas.curtin@cwt.com
casey.servais@cwt.com

* Admitted *pro hac vice*

*Attorneys for Assured Guaranty Corp. and Assured
Guaranty Municipal Corp.*

TORO COLÓN MULLET, P.S.C.

By: /s/ Manuel Fernández-Bared

Manuel Fernández-Bared
USDC-PR No. 204,204
Linette Figueroa-Torres
USDC-PR No. 227,104
Nayda Perez-Roman
USDC-PR No. 300,208
P.O. Box 195383
San Juan, PR 00919-5383
Tel.: (787) 751-8999
Fax: (787) 763-7760
Email: mfb@tcm.law
lft@tcm.law
nperez@tcm.law

*Counsel to the Ad Hoc Group of PREPA
Bondholders*

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ Gregory A. Horowitz

Amy Caton*
Thomas Moers Mayer*
Gregory A. Horowitz*
Alice J. Byowitz*
Douglas Buckley*
1177 Avenue Of The Americas
New York, New York 10036
Tel.: (212) 715-9100
Fax: (212) 715-8000
Email: acaton@kramerlevin.com
tmayer@kramerlevin.com
ghorowitz@kramerlevin.com
abyowitz@kramerlevin.com
dbuckley@kramerlevin.com

* Admitted *pro hac vice*

*Counsel to the Ad Hoc Group of PREPA
Bondholders*

ADSUDAR MUÑOZ GOYCO SEDA & PEREZ-OCHOA, PSC, P.S.C.

By: /s/ Eric Pérez-Ochoa
Eric Pérez-Ochoa
USDC-PR No. 206,314
Email: epo@amgprlaw.com
Luis A. Oliver-Fraticelli
USDC-PR NO. 209,204
Email: loliver@amgprlaw.com
208 Ponce de Leon Ave., Suite 1600
San Juan, PR 00936
Tel.: (787) 756-9000 | Fax: (787) 756-9010

WEIL, GOTSHAL & MANGES LLP

By: /s/ Edward R. McCarthy
Marcia Goldstein*
Jonathan Polkes*
Jared Friedmann*
Gregory Silbert*
767 Fifth Avenue
New York, New York 10153
Tel.: (212) 310-8000 | Fax: (212) 310-8007

Stephen A. Youngman**
200 Crescent Court, Suite 300
Dallas, Texas 75201-6950
Tel.: (214) 746-7700 | Fax: (214) 746-7777

Edward R. McCarthy*
1395 Brickell Avenue, Suite 1200
Miami, FL 33131-3368
Tel. (305) 577-3240

Email: marcia.goldstein@weil.com
jonathan.polkes@weil.com
jared.friedmann@weil.com
gregory.silbert@weil.com
stephen.youngman@weil.com
edward.mccarthy@weil.com

*admitted *pro hac vice* in No. 17-03283-LTS

***pro hac vice* application pending

Counsel for National Public Finance Guarantee Corporation

CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

Office of the United States Trustee for Region 21 Edificio Ochoa 500 Tanca Street, Suite 301 San Juan, PR 00901-1922	Gerardo J. Portela Franco Puerto Rico Fiscal Agency and Financial Advisory Authority (AAFAF) De Diego Ave. Stop 22 San Juan, Puerto Rico 00907
John J. Rapisardi, Esq. O'Melveny & Myers LLP 7 Times Square New York, New York 10036	Andrés W. López, Esq. Law Offices of Andrés W. López 902 Fernández Juncos Ave. San Juan, PR 00907
Martin J. Bienenstock, Esq. Proskauer Rose LLP Eleven Times Square New York, New York 10036-8299	Hermann D. Bauer, Esq. O'Neill & Borges LLC 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813
Nancy A. Mitchell, Esq. Greenberg Traurig LLP 200 Park Avenue New York, New York 10166	Arturo Diaz-Angueira, Esq. Cancio, Nadal, Rivera & Diaz, P.S.C. 403 Muñoz Rivera Ave. San Juan (Hato Rey), PR 00918-3345
Luc A. Despins, Esq. Paul Hastings LLP 200 Park Avenue New York, New York 10166	Juan. J. Casillas Ayala Casillas, Santiago & Torres LLC El Caribe Office Building 53 Palmeras Street, Suite 1601 San Juan, PR 00901-2419
Robert Gordon, Esq. Jenner & Block LLP 919 Third Avenue New York, New York 10022	A.J. Bennazar-Zequeira Bennazar, Garcia & Milian, C.S.P. Edificio Union Plaza PH-A piso 18 Avenida Ponce de Leon #416 Hato Rey, PR 00918

At San Juan, Puerto Rico, this 3rd day of March, 2018.

/s/ Heriberto Burgos Pérez
Heriberto Burgos Pérez
USDC-PR 204809